AccuRoute

Scan to iManage to streamline the document lifecycle

AccuRoute grants iManage users the ability to manage document capture, processing, and distribution directly from within the iManage Work matter-centric environment.

Manage work faster and smarter.

Manage the entire scope of paper and electronic documents through our iManage integration.

- Use the "New Paper Document" menu option in iManage or simply send an email from the AccuRoute client to drive content in iManage

- Enable simultaneous delivery of documents to email, fax, and other content or communications systems

Access content quickly and securely.

Scan directly to iManage Work folders from any network scanner or MFP.

- Convert scanned content into a text-searchable format (PDF, PDF/A , DOC and more), and then save the fully profiled document into the iManage Work folder for storage alongside other electronic content

- Automatically create a secure audit trail of document processing steps, routing transactions, and delivery confirmations

iManage

A single environment for end-to-end document management.

AccuRoute tightly integrates with iManage to provide the most cost-effective and efficient matter-centric document capture, document management, and records management solutions available on the market. From the introduction of a paper document through to the profiling and conversion stages (scanning to text-searchable PDF), to ensuring the physical record can always be located, our integrated solutions provide one environment in which users can easily and flawlessly manage the complete document lifecycle—from start to finish.

Create a mobile scan reservation, quickly and easily.

AccuRoute's Client Option Pack for iManage tightly integrates with iManage Work to provide users with quick access to AccuRoute's document process and distribution capabilities. The Client Option Pack, which includes AccuRoute's DMS Extensions for iManage, allows the user to easily highlight a matter folder in DeskSite or FileSite, and then choose the "Import Scan" option from the right-click menu to initiate a new document scan.

The Client Option Pack also allows users or a system administrator to create batches of pre-defined, pre-printed "Assignable Routing Sheets" that can be assigned on a document-by-document basis to individual profiles and/or hardcopy documents as needed.

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We wanted a solution that would let our people work at their desks and then simply walk up, place their documents into the document feeder push a button, and let the system handle all of the conversions and routings. We wanted the utmost flexibility.
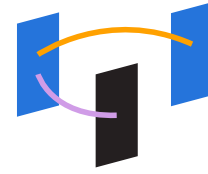
Monroe Horn
Chief Technology Officer
Sunstein, Kann, Murphy & Timbers LLP

Key features and benefits

- Integrates with versions of iManage Work, DeskSite, and FileSite 8.1-10 with support for iManage Cloud coming in fall 2021

- Accesses AccuRoute through the native iManage Work application screens and menus, allowing users to specify any metadata required to index or describe the document

- Minimizes the time users spend scanning paper at an MFP or network scanner by allowing them to perform all profiling and indexing at their desk

- Tracking and timestamps automatically create an audit log of all transactions, enabling cost recovery and proof of delivery

- Works with any network scanner or MFP, including environments containing mixed fleets of hardware (scanner, printer, MFP, fax machine, etc.) and vendors

- Provides a scalable, enterprise-class, server-based system

Complementary products

Pair Upland AccuRoute with other Document Workflow products for a secure, automated end-to-end solution.

U Intelligent Capture

U InterFAX

U FileBound

Upland's expert team will help you define the right strategic approach for your digital transformation needs and ensure our technology aligns with your goals, resources, and processes.

Ready to get things done?

Let us show you what Upland AccuRoute can do.

Request a Demo

Upland AccuRoute helps organizations accelerate business processes by automating data capture and extraction using optical character recognition (OCR) to securely process through workflows to applications, people, or storage. With AccuRoute, users can easily capture, process, deliver, or fax content from any device using a single, unified platform.