



Enterprise Capture, Scan, and Fax Software

Thanks to a highly scalable infrastructure and configuration flexibility, AccuRoute empowers organizations of all sizes and industries to efficiently streamline processes involving hundreds — even millions — of documents per month.

With AccuRoute, organizations can reliably access information they need from anywhere in any format. They can drastically cut costs, improve productivity, and maintain business continuity. Regardless of industry, AccuRoute provides secure and simplified pathways for content, every step of the way.

Financial services

Financial services is a competitive and highly regulated industry, making it an ideal sector for implementing digital transformation strategies to increase productivity, ensure compliance, and improve client services. It's time to take financial services processes into the digital era with:

- Compliant document capture
- Contract management
- Forms automation
- Mortgage and loan processing
- Document and records retention
- Fax integration/consolidation
- New account openings
- Invoice processing



Healthcare

Healthcare organizations are under tremendous pressure to achieve high levels of superior patient care while maintaining budgets and ensuring secure, reliable communications for urgent needs. Whether it's payment processes, patient records, or employment concerns, providers must arm staff with the ability to achieve their work from anywhere.

With AccuRoute, healthcare providers can improve document-driven processes while ensuring HIPAA compliance and data privacy standards. Common modernized processes often integrated with existing systems include:

- Secure fax-based communications
- Medical claims processing
- Accounts payable and receivable
- Centralized billing
- Human resources and employee management
- Patient referrals



Legal

The legal market is one of the most document-intensive industries today. That's why firms are devoting more IT resources to transition to electronic records, enabling reliable access to critical time-sensitive documents and processes from anywhere and any device. Areas of focus include:

- Records scanning
- IP document processing
- Mailroom automation
- Invoice processing
- Litigation support
- Document management
- Cases and matters
- Discovery and court filings
- E-filing
- Contract management



Benefits of digital transformation initiatives

- Increase customer satisfaction and save time by automating processes to increase accessibility, better manage customer interactions, and improve overall service times
- Empower staff with one extensible, easy-to-use platform that puts documents into a single, highly accessible archive
- Lower total costs and consolidate fax infrastructure by relying on Fax over IP technology, enabling least-cost routing
- Reduce risk by using a highly scalable, reliable infrastructure that seamlessly supports a wide range of geographically dispersed institutions
- Streamline mission-critical document workflows such as e-filing, scanning to DMS, and managing data while maintaining high levels of document integrity and security
- Protect sensitive data with the ability to set custom business rules, such as holding documents until authorized users can access them



Ready to get things done?

Let us show you what Upland AccuRoute can do.

[Request a Demo](#)

Upland AccuRoute helps organizations accelerate business processes by automating data capture and extraction using optical character recognition (OCR) to securely process through workflows to applications, people, or storage. With AccuRoute, users can easily capture, process, deliver, or fax content from any device using a single, unified platform.

