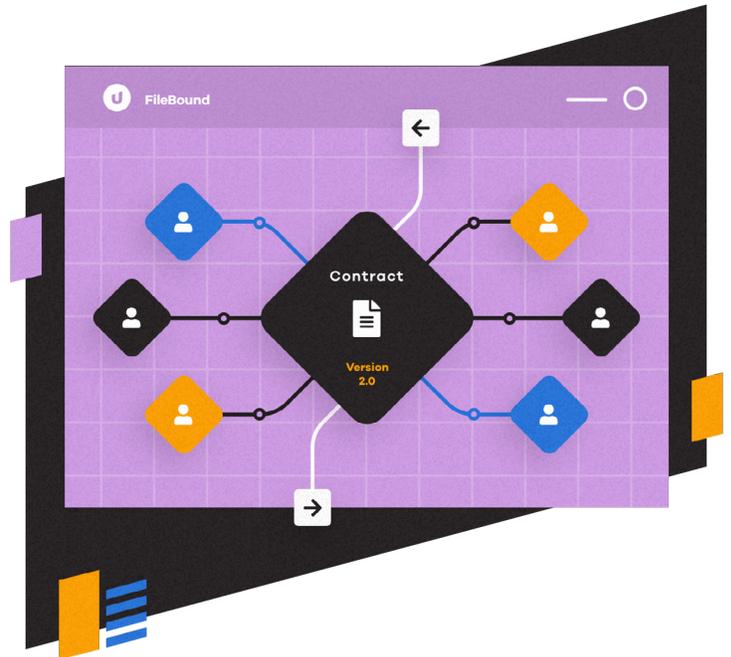


Accelerate contract processing at every step

From drafting to client approval and renewals, our system enhances your contract management protocol so you can work more efficiently.



FileBound eliminates contract chaos by automating processes and improving accessibility.



Simplify contract maintenance.

Save time, minimize effort, and reduce costs by automating the contract lifecycle.

- ✓ Prioritize contracts based on criteria, send for revisions and e-Signature approvals, and enhance visibility into next steps
- ✓ Automatically import from email, store contracts for processing, and immediately notify appropriate staff
- ✓ Utilize FileBound's Electronic Forms Portal to automatically populate contract templates



Improve tracking and ensure compliance.

Make sure every step in the contract lifecycle is well documented and accessible.

- ✓ Track all contract versions and provide access to appropriate staff using permissions
- ✓ Improve audit preparedness by storing all contracts in one central, secure location
- ✓ Catalog all contracts in a searchable database that is accessible from any device by local or remote staff

Easily automate contracts and renewals

Streamline how your organization manages the contract lifecycle, set alerts for critical contract dates, and give users 24/7 access from anywhere and any device.



Utilize custom templates

FileBound includes five contract templates and our Support team will work with you to create additional templates for your contract library, resulting in consistency and time saved.

Simplify processes for new contracts

With FileBound's Electronic Forms Portal, both employees and external third parties can complete new contract requests. By using a customized URL, information submitted on the form can be automatically populated in the requested contract template.

Automate intake and routing

When a contract is sent to a specific inbox, FileBound removes the attachment and automatically files it away. Employees are immediately notified when a contract has been added to the system or is ready for review.



Integrate with existing software

Seamlessly integrate with the systems you already use to gather the content you need, such as Concur, Salesforce, DocuSign, and more.

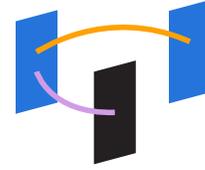
Stay ahead of critical dates

Never miss an important date again. Easily set reminders to track items like auto-renewing contracts, compliance dates, payment expirations, and more.

Prepare for your next audit

All contracts are centrally located and consistently cataloged in a searchable database that is secure and accessible anytime, from any device. Appropriate individuals have access to their contracts at a moment's notice.





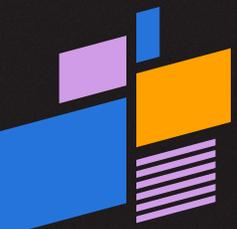
Complementary products

Pair Upland FileBound with other Document Workflow products for a secure, automated end-to-end solution.

-  Intelligent Capture
-  AccuRoute
-  InterFAX



Upland's expert team will help you define the right strategic approach for your digital transformation needs and ensure our technology aligns with your goals, resources, and processes.



Ready to get things done?

Let us show you what Upland FileBound can do.

[Request a Demo](#)

Upland FileBound delivers document and workflow automation applications that improve the operation of any organization by connecting users with the information they need to work more efficiently and effectively. With FileBound, customers can build automated workflow processes and centrally manage documents to improve compliance, collaboration, and access to information.

